

Date: \_\_\_/\_\_\_/\_\_\_

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**DAVLIN**  
FINANCIAL PLANNING



To Whom It May Concern:

**RE: Authority to Obtain Information/Documentation**

**Client Name(s):** \_\_\_\_\_

**Policy/Account Number:** \_\_\_\_\_

I/We \_\_\_\_\_ authorise for David Linco & Staff of Davlin Financial Planning and Consultum Financial Advisers Pty Ltd (AFSL Number - 230323) to obtain all information and/or obtain relevant documentation in regards to the above policy/account number.

Should you have any queries, please do not hesitate to contact him/her via the following means:

Post: Po Box 9007  
Harris Park NSW 2150  
Phone: 02 8843 8999  
Fax: 02 8843 8988

Yours Sincerely,

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

D.O.B: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

D.O.B: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_